



Coreo AG

Grüneburgweg 18, 60322 Frankfurt am Main
– WKN A0B9VV –
– ISIN DE000A0B9VV6 –

Invitation to the Annual General Meeting

Dear shareholders,

We would like to invite you to our annual general meeting on

Wednesday, 30 August 2017 at 10:00 am (entry: **09:30 am**),
in the **Jahrhunderthalle, Pfaffenwiese 301, 65929 Frankfurt am Main.**

AGENDA

1. Presentation of the determined and audited annual financial statements of Coreo AG as of 31 December 2016 as well as the report of the supervisory board

The supervisory board approved the annual financial statements from the executive board on 20 April 2017. The annual financial statements are thus established. According to §§ 172, 173 AktG (Stock Corporation Act), no resolution adoption is provided at this point in the agenda. The documents named under this agenda item are to be presented at the annual general meeting.

The documents referred to above are accessible on the company's website for the same period at <http://www.coreo.de> under the heading "IR" and then "Annual General Meeting" and will also be available during the annual general meeting.

2. Adoption of a resolution regarding the discharge of the executive board for the fiscal year 2016

The executive board and supervisory board propose that the members of the executive board acting in the fiscal year 2016 be granted discharge for the 2016 fiscal year.

3. Adoption of a resolution regarding the discharge of the members of the supervisory board for the fiscal year 2016

The executive board and supervisory board propose that the members of the supervisory board acting in the fiscal year 2016 be granted discharge for the 2016 fiscal year.

4. Election of the auditor for the 2017 fiscal year

The supervisory board proposes electing Votum AG, auditing and tax consultancy firm, Guiollettstraße 54, 60325 Frankfurt am Main as the auditor for the 2017 fiscal year.

Company notes

The prerequisite to participate in the annual general meeting and to exercise voting rights

Those shareholders who registered before the annual general meeting by submitting credentials pursuant to § 21 para. 2 are entitled to participate in the annual general meeting and exercise voting rights according to § 21 para. 1 of the articles of association. The registration must be submitted to the company at the following address, fax number or email address in text form (§ 126b BGB [German Civil Code]) in the German or English language at least six days prior to the annual general meeting, thus at the latest **Wednesday, 23 August 2017, midnight (CEST)**.

Coreo AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 München Germany
Germany
Fax: +49 (0) 89 / 88 96 906 33
E-mail: anmeldung@better-orange.de

In accordance with § 21 para. 2 of the Articles of Association of the company, shareholders must provide proof of their entitlement to attend the Annual General Meeting and to exercise their voting rights. Written evidence (§ 126b BGB) of share ownership drawn up in German or English by a duly authorised institute managing the shares shall be adequate. The proof must refer to the legally determined time for listed companies, accordingly **Wednesday, 9 August 2017, midnight (CEST)**, and must be submitted to the company at the aforementioned address, fax number or email address at least six days prior to the annual general meeting, accordingly at the latest **Wednesday, 23 August 2017, midnight (CEST)**. In the case of shares not held in a securities depository managed by a bank institution at the relevant time, certification may be provided by the Company, by a notary, by a bank for the central depository of securities or another bank or credit institute within the European Union.

Procedure for voting / proxy voting

Shareholders can also have their right to vote at the annual general meeting exercised by a proxy, e.g. by a credit institute, a shareholder association or another person of their choosing. Even in the case of authorisation, timely access to the registration upon presentation of credentials is required according to the provisions above. If the shareholder grants a power of attorney to more than one person, the Company may reject one or more of these people.

Shareholders may also be represented by the voting proxies named by the company who are bound by directives.

Additional information about proxy voting as well as corresponding forms that can be used to issue authorisation or instructions are given to the shareholders together with the admission ticket, which is sent after the aforementioned timely access to the registration by submitting credentials. They are also available to download at

<http://www.coreo.de> under the heading "IR" and then "Annual General Meeting".

Counter-motions and election proposals from shareholders

Counter-motions and election proposals from shareholders in the time prior to the annual general meeting, which are to be made accessible according to § 126 or § 127 AktG (Stock Corporation Act), are to be sent to the following address, fax number or email address:

Coreo AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 München Germany
Germany
Fax: +49 (0) 89 / 88 96 906 66
E-mail: antraege@better-orange.de

Counter-motions and nominations from shareholders to be made accessible as well as any comments from administration on the matter are published on the website <http://www.coreo.de> under the heading "IR" and then "Annual General Meeting".

Frankfurt am Main, July 2017

Coreo AG

The Management Board